



USDA TURKEY MARKET NEWS REPORT

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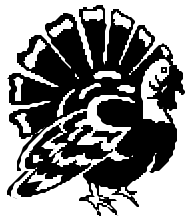
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone was steady on 8-16 lb. hens and 16-24 lb. toms. No sales reported. Demand was light and buyers were content to wait for any market developments. Offerings were fully adequate. Bulk parts trading was limited to Grade A 4-8 pound packer label breasts in the east. Bulk meat activity centered on fresh tom breast meat at open prices for delivery next week.

EXPORT MARKET HIGHLIGHTS

Export markets were quiet. Fresh tom drums traded at 19.5 cents delivered border.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 29, 2003**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	61-62	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	60-62	-	-	-	-	-	-	-	-
WESTERN REGION 5/	61-62	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	59	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	58-59	-	-	-	-	-	-	-	-
WESTERN REGION 5/	58-59	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 30, 2003**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	61-62	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	60-62	-	-	-	-	-	-	-	-
WESTERN REGION 5/	61-62	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	59	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	58-59	-	-	-	-	-	-	-	-
WESTERN REGION 5/	58-59	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 APRIL 2003.

The market was slow due in part to some industry members attending a major poultry convention in Las Vegas, Nevada. Trading light on all items. Fresh scapula traded at 65 cents delivered domestic. ****Correction on 04/28/03: Comments should have read "...plant grade non-basted 8-10 lb. breasts *69* cents delivered..."****

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	93.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		F	81.00	40
DRUMSTICKS, TOM		F	21.00	40
DRUMSTICKS, TOM—FRESH		F	19.00	12
DRUMSTICKS, HEN		F	18.00	80
WINGS, FULL-CUT, TOM	14.00		14.00	4
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	25.00		25.00	8
WINGS, V-TYPE, HEN		F	53.00	40
NECKS, TOM		F	22.00	8
NECKS, HEN				
BREASTS, B/S, TOM 3/		T	110.00	200
BREASTS, B/S, TOM—FRESH 3/	120.00		120.00	20
THIGH MEAT		F	47.00	20
THIGH MEAT—FRESH		F	54.23	26
BREAST TRIM MEAT		W	69.00	40
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS		M	103.00	40
DESTRAPPED TENDERS—FRESH		F	117.00	14
WING MEAT WITH SKIN		F	52.00	40
MECHANICALLY SEPARATED 4/	18.00		18.00	40
MECHANICALLY SEPARATED—FRESH 4/	18.00-20.00		19.00	80

EXPORT TRADING

DRUMSTICKS, TOMS		M	17.96	300
WINGS FULL-CUT - TOMS		M	13.00	80
WINGS, V-TYPE, TOM				
TAILS		T	18.50	40
MECHANICALLY SEPARATED 4/	18.00		18.00	40
THIGH MEAT - FROZEN	52.00		52.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	94-96
FRESH TURKEYS Y TOMS 14-24#	94-96
FROZEN TURKEYS Y HENS 8-16#	66
FROZEN TURKEYS Y TOMS 14-24#	63
FROZEN TURKEYS Y TOMS 24-28#	65-72

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	99-129

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 APRIL 2003.

The trade sentiment on tom bulk parts was steady at best, hen bulk parts steady to instances fully steady. Inquiry was light to instances fair, best on hen parts. Offerings of tom bulk parts were adequate to fully adequate, hen bulk parts light to adequate. Trading centered on a light volume of Grade A 4-8 lb. breasts, balance slow. Some fresh tom drums traded at 19.50 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	88.00	88.00	200	
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		F	81.00	40
DRUMSTICKS, TOM		F	21.00	40
DRUMSTICKS, TOM—FRESH		F	19.00	12
DRUMSTICKS, HEN		F	18.00	80
WINGS, FULL-CUT, TOM		T	14.00	4
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		T	25.00	8
WINGS, V-TYPE, HEN		F	53.00	40
NECKS, TOM		F	22.00	8
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/		T	120.00	20
THIGH MEAT		F	47.00	20
THIGH MEAT—FRESH		F	54.23	26
BREAST TRIM MEAT		W	69.00	40
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS		M	103.00	40
DESTRAPPED TENDERS—FRESH		F	117.00	14
WING MEAT WITH SKIN		F	52.00	40
MECHANICALLY SEPARATED 4/		T	18.00	40
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EXPORT TRADING				
DRUMSTICKS, TOMS		M	17.96	300
WINGS FULL-CUT - TOMS		M	13.00	80
WINGS, V-TYPE, TOM				
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MECHANICALLY SEPARATED 4/		T	18.00	40
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3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**USDA, AMS, POULTRY PROGRAMS,
POULTRY MARKET NEWS OFFICES**

Washington, DC	Voice	(202)720-6911	Mike Sheats
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
	Recorded	(404)562-5856	
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)965-4661	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
Bell, CA	Voice	(323)269-4154	Jim Derby
	Fax	(323)269-5926	(Officer-In-Charge)
	Recorded	(323)260-4676	

****NOTICE****
FOR WEEK ENDING 04/30/03
BREEDER TURKEYS CERTIFIED IN CALIFORNIA
NOT AVAILABLE AT TIME OF PUBLICATION